



Welcome to Morgan County Highlights

2005 Edition

*Highlights of Morgan County is a labor market information publication of Indiana Workforce Development.

This publication is provided annually for each of Indiana's 92 counties, 11 Economic Growth Regions and the State of Indiana.

Each publication includes a variety of demographic information: population, education, commuting patterns, labor force estimates, firms & employment by industry, industry wages, and firms & employment by size.

If you need further information about your area, you may call the local analyst listed below. If you need labor market information for other areas, you will find a list of the local labor market analysts on the back page of this publication or posted on our Internet website under *Resources*.

Additional labor market information is available on our Internet website.

Our website address is <http://www.in.gov/dwd/inews>

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Region 5: Boone, Hamilton, Hancock, Hendricks, Johnson, Madison, Marion, Morgan and Shelby counties.



SUMMARY OF MORGAN COUNTY HIGHLIGHTS

Morgan County's population estimate for 2004 was 69,424, up 24.1 percent from the 2000 Census total. During this same time period, Indiana's total 2004 estimated population of 6,237,569 was up by 2.6 percent.

According to the 2000 Census 35,001 people twenty-five years of age or over were high school graduates and/or had post-high school education. That represented 80.7 percent of the twenty-five and up county population. Of that population, 5,485 or 12.6 percent were four year college graduates or greater. In 2004, of the 670 persons graduating high school that year, 559 or 83.4 percent intended to go on to higher education.

A total of 3,275 workers or 12.1 percent of the workforce commuted into the county in 2003. Marion County was sending the most workers into Morgan County. Conversely, 20,571 or 46.4 percent of the labor force commuted to work outside of the county. Marion County also received the most workers from Morgan County.

The estimated average unemployment rate for 2004 was 4.5 percent, below Indiana's annual average of 5.2 percent. The county's unemployment rate was based on an estimated average residential labor force of 37,140. Of that labor force 35,460 were employed and 1,680 were unemployed.

For the year 2004 there were 15,028 jobs at industries within the county. The largest employing industry in the county was Education & Health Services with 21.3 percent of the total industry employment and Trade, Transportation & Utilities second at 20.7 percent. The industry showing the most growth in workers over a three year period (since 2001) was Construction increasing by 192 workers or 15.3 percent above 2001. 13.5 percent of employers in the county employed 20 or more workers and those represented 67.3 percent of all employment.

The total industries average 2004 earnings for the county was \$28,310 per year versus Indiana's \$34,693. The county average wage was an increase of 11.9 percent over the 2001 county average wage. None of Morgan County's 12 industry super sectors (including government) had annual average earnings greater than the Indiana average for those industries. The county's Manufacturing industry had the highest average earnings at \$40,758 per year, with Construction second at \$34,033, while the industry with the lowest annual earnings number was Leisure & Hospitality Services at \$11,099. The same industries statewide paid an average \$47,638, \$39,343 and \$13,875 per year, respectively.

POPULATION

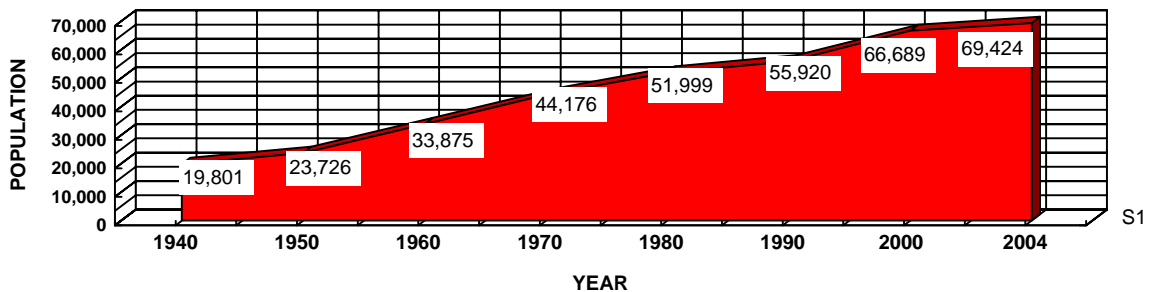
MORGAN COUNTY AND CITY POPULATION

COUNTY AND CITIES/TOWNS	1990	2000	2004	CHANGE 2000-2004	% CHG 00-'04
MORGAN CO.	55,920	66,689	69,424	2,735	4.1%
Brooklyn	1,162	1,545	1,531	-14	-0.9%
Martinsville	11,677	11,698	11,739	41	0.4%
Mooresville	5,779	9,273	10,826	1,553	16.7%
Morgantown	978	964	967	3	0.3%
Paragon	515	663	647	-16	-2.4%

MORGAN COUNTY POPULATION 1940 TO 2004

YEAR	POPULATION	CHANGE FROM PRIOR TOTAL	% CHANGE
1940	19,801	N/A	N/A
1950	23,726	3,925	19.8%
1960	33,875	10,149	42.8%
1970	44,176	10,301	30.4%
1980	51,999	7,823	17.7%
1990	55,920	3,921	7.5%
2000	66,689	10,769	19.3%
2004	69,424	2,735	4.1%

MORGAN COUNTY POPULATION TO 2004



Source: U.S. Census Bureau, 1940 - 2000 Census and 2004 Population estimates.

EDUCATIONAL INFORMATION

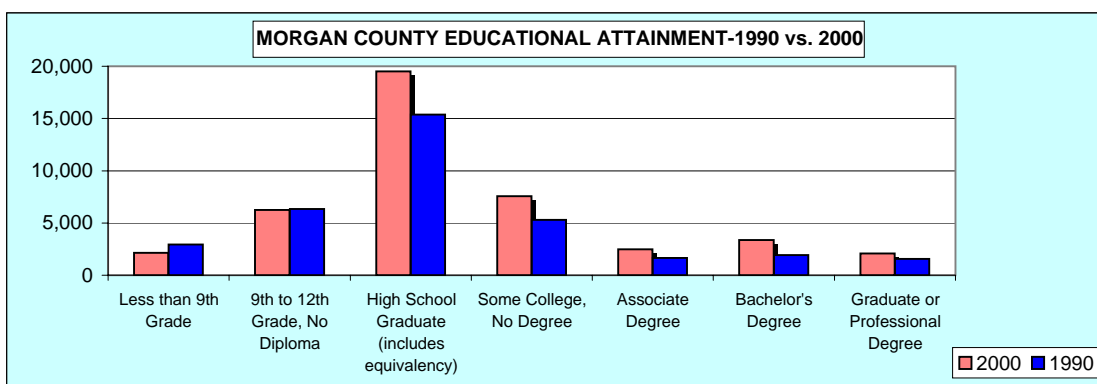
MORGAN COUNTY

2004 HIGH SCHOOL GRADUATES HIGHER EDUCATION INTENT

EDUCATION INTENT	NUMBER	PERCENT
Graduates	670	100.0%
Total to Higher Education	559	83.4%
Four-Year Institution	365	54.5%
Two-Year Institution	94	14.0%
Vocation/Tech. Institution	100	14.9%

EDUCATIONAL ATTAINMENT - POPULATION 25 YEARS & OVER

EDUCATION LEVEL	1990	% IN 1990	2000	% IN 2000
Less than 9th Grade	2,936	8.4	2,139	4.9
9th to 12th Grade, No Diploma	6,335	18.1	6,257	14.4
High School Graduate (includes equivalency)	15,375	43.8	19,519	45.0
Some College, No Degree	5,292	15.1	7,551	17.4
Associate Degree	1,654	4.7	2,473	5.7
Bachelor's Degree	1,941	5.5	3,383	7.8
Graduate or Professional Degree	1,556	4.4	2,075	4.8
TOTAL - POPULATION 25 YEARS & OVER	35,089	100%	43,397	100%



Sources: Indiana Dept. of Education, Stats Indiana and U.S. Census Bureau.

COMMUTING PATTERNS

MORGAN COUNTY COMMUTING PATTERNS

Number of persons who live in Morgan County and work (labor force)	44,349
Number of persons who live in Morgan County and work in Morgan County	23,778
Number of persons who live out of and work in Morgan County	3,275
Total number of persons who work in Morgan County (work force)	27,053

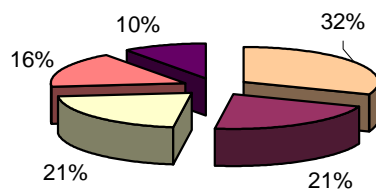
Top five counties sending workers **INTO** Morgan County:

Marion County	827
Hendricks County	574
Johnson County	574
Monroe County	443
Owen County	271
Total of above	2,689 equals 9.9% of work force

Top five counties receiving workers **FROM** Morgan County:

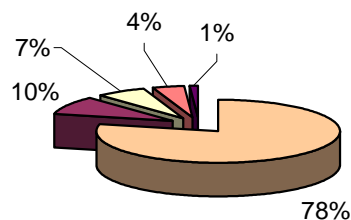
Marion County	15,412
Hendricks County	1,896
Johnson County	1,293
Monroe County	814
Hamilton County	221
Total of above	19,636 equals 44.3% of labor force

Top five counties sending workers **INTO** Morgan County:



■ Marion County
■ Hendricks County
■ Johnson County
■ Monroe County
■ Owen County

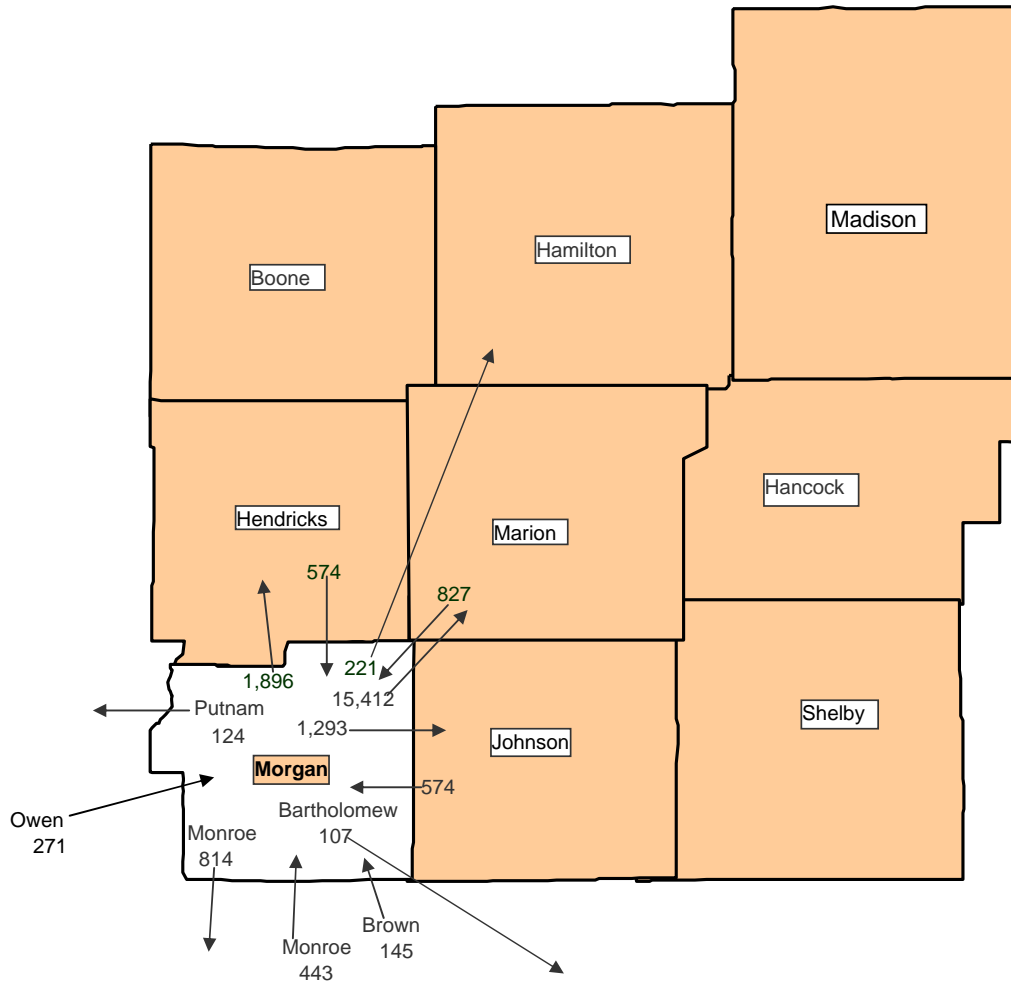
Top five counties receiving workers **FROM** Morgan County:



■ Marion County
■ Hendricks County
■ Johnson County
■ Monroe County
■ Hamilton County

COMMUTING PATTERNS MAP

MORGAN COUNTY



Data source: Indiana Dept. of Revenue
Based on IT-40 Returns for Tax Year 2003
Report generated by STATS Indiana

Note: Commuters to/from IL, MI, KY, OH, WI, and PA
are reported separately and are not included in
'Out of state' category.
Counts of under 100 are not included.

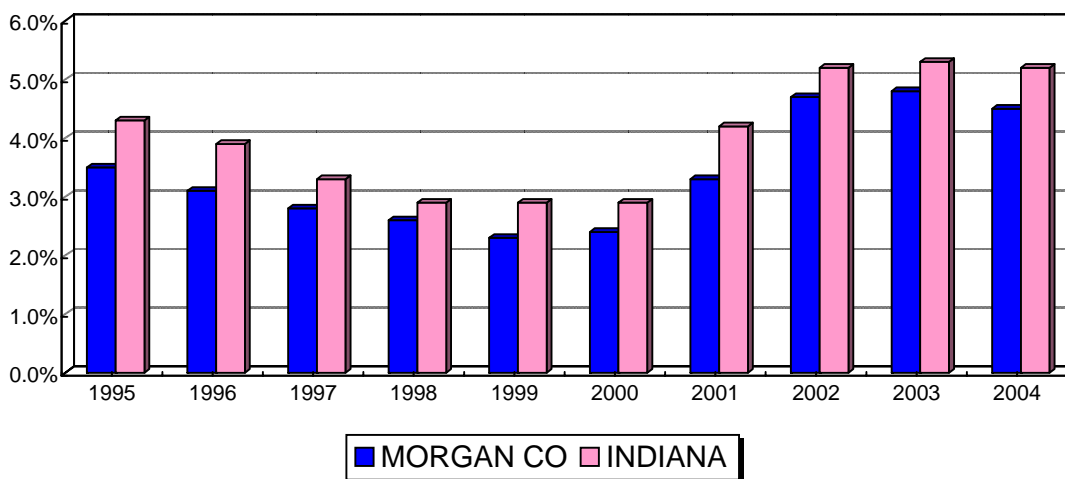
LABOR FORCE INFORMATION

MORGAN COUNTY LABOR FORCE (1995-2004)

YEAR	LABOR FORCE	EMPLOYED	UNEMPLOYED	MORGAN CO RATE	INDIANA RATE
1995	33,550	32,390	1,160	3.5%	4.3%
1996	34,110	33,040	1,070	3.1%	3.9%
1997	35,060	34,090	970	2.8%	3.3%
1998	35,550	34,610	940	2.6%	2.9%
1999	36,130	35,290	840	2.3%	2.9%
2000	35,730	34,890	840	2.4%	2.9%
2001	36,020	34,830	1,190	3.3%	4.2%
2002	36,310	34,610	1,700	4.7%	5.2%
2003	36,960	35,180	1,780	4.8%	5.3%
2004	37,140	35,460	1,680	4.5%	5.2%

Data for some years have been revised from earlier published numbers for those years.


AVERAGE UNEMPLOYMENT RATE Morgan County vs. Indiana 1995-2004



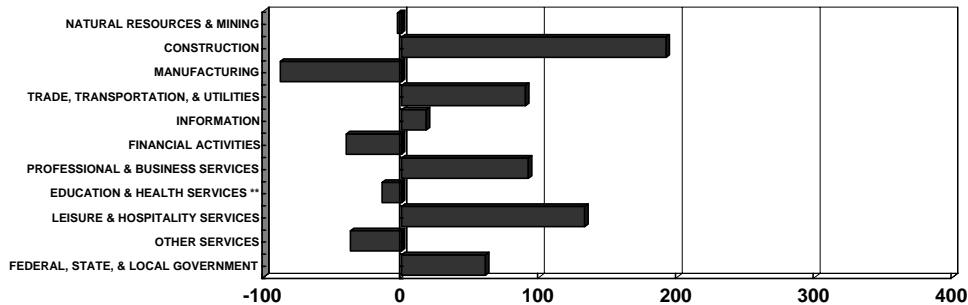
Source: Indiana Workforce Development, Local Area Unemployment Statistics (LAUS)

INDUSTRY EMPLOYMENT

MORGAN COUNTY EMPLOYMENT BY INDUSTRY 2001 to 2004

 INDUSTRY SECTORS (NAICS)*	2004 AVG. NO. OF FIRMS	AVERAGE EMPLOYMENT				NUMERICAL CHANGE 2001-2004	PERCENT CHANGE 2001-2004
		2001	2002	2003	2004		
TOTAL EMPLOYMENT **	1,271	14,644	14,519	14,519	15,028	384	2.6%
NATURAL RESOURCES & MINING	15	130	127	111	127	-3	-2.3%
Agriculture, Forestry, Fishing, & Hunting	7	51	48	36	55	4	7.8%
Mining	8	79	79	75	72	-7	-8.9%
CONSTRUCTION	242	1,251	1,289	1,293	1,443	192	15.3%
MANUFACTURING	79	2,366	2,215	2,180	2,278	-88	-3.7%
TRADE, TRANSPORTATION, & UTILITIES	275	3,026	2,986	3,022	3,116	90	3.0%
Wholesale Trade	58	348	332	252	303	-45	-12.9%
Retail Trade	172	2,317	2,316	2,432	2,482	165	7.1%
Transportation & Warehousing	35	144	129	131	129	-15	-10.4%
Utilities	10	217	210	206	202	-15	-6.9%
INFORMATION	14	154	145	151	172	18	11.7%
FINANCIAL ACTIVITIES	115	628	603	570	588	-40	-6.4%
Finance & Insurance	70	468	475	431	443	-25	-5.3%
Real Estate, Rental & Leasing	45	159	128	139	145	-14	-8.8%
PROFESSIONAL & BUSINESS SERVICES	141	587	546	587	679	92	15.7%
Professional & Technical Services		Confidential					
Management of Companies & Enterprises		Confidential					
Administrative & Waste Services	53	343	315	338	412	69	20.1%
EDUCATION & HEALTH SERVICES **	140	3,211	3,191	3,181	3,197	-14	-0.4%
Educational Services **	41	1,512	1,523	1,487	1,498	-14	-0.9%
Health Care & Social Assistance **	100	1,700	1,668	1,695	1,699	-1	-0.1%
LEISURE & HOSPITALITY SERVICES	98	1,709	1,853	1,807	1,842	133	7.8%
Arts, Entertainment, & Recreation	11	133	134	148	169	36	27.1%
Accommodation & Food Services	87	1,576	1,719	1,658	1,674	98	6.2%
OTHER SERVICES	109	580	561	560	543	-37	-6.4%
FEDERAL, STATE, & LOCAL GOVERNMENT	76	2,831	3,832	2,867	2,892	61	2.2%

Change in Morgan County Industry Employment 2001 To 2004



* NAICS - North American Industry Classification System.


** Includes private and government employment in this industry.

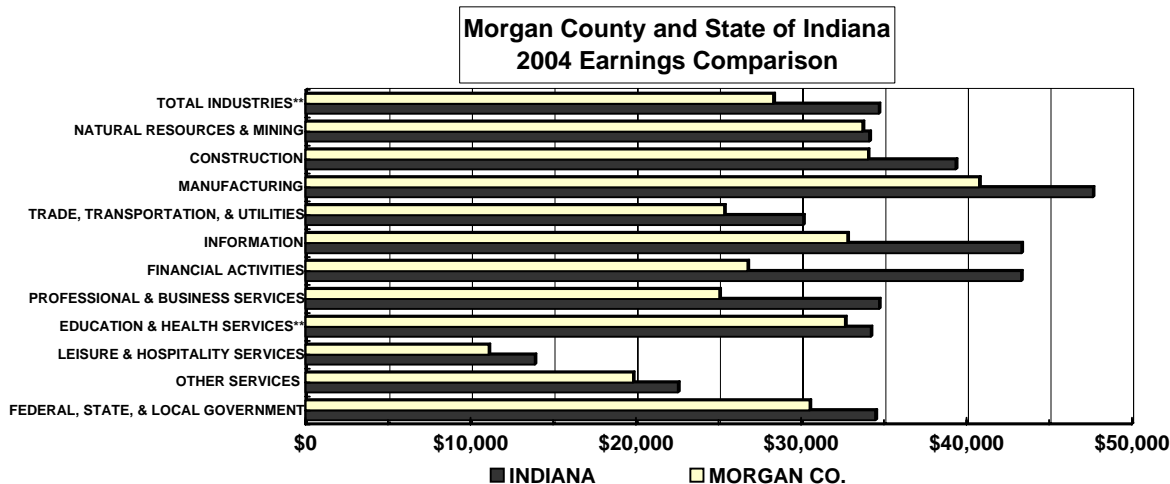
Notes: 1. Data may not add to total due to rounding, suppression of confidential numbers, inclusion of unclassified data, and duplication of government employment numbers. 2. Industries listed are "private industry" unless otherwise noted.

Source: Indiana Workforce Development, Research & Analysis, QCEW Program.

INDUSTRY EARNINGS

MORGAN COUNTY EARNINGS BY INDUSTRY 2001 to 2004

 INDUSTRY SECTORS (NAICS)*	MORGAN COUNTY AVG. ANNUAL						STATE OF	2004
	2001	2002	2003	2004	CHANGE 2001 to 2004		INDIANA	MORGAN CO.
	WAGES	WAGES	WAGES	WAGES	DOLLARS	PERCENT	2004	% DIFFERENCE
							WAGES	FROM INDIANA
TOTAL INDUSTRIES**	\$25,299	\$26,164	\$27,048	\$28,310	\$3,011	11.9%	\$34,693	-22.5%
NATURAL RESOURCES & MINING	\$31,391	\$32,003	\$34,002	\$33,714	\$2,323	7.4%	\$34,117	-1.2%
Agriculture, Forestry, Fishing, & Hunting	\$16,158	\$15,722	\$19,014	\$19,320	\$3,162	19.6%	\$25,490	-31.9%
Mining	\$41,203	\$41,886	\$41,280	\$44,835	\$3,632	8.8%	\$49,836	-11.2%
CONSTRUCTION	\$30,193	\$31,562	\$31,834	\$34,033	\$3,840	12.7%	\$39,343	-15.6%
MANUFACTURING	\$33,795	\$36,824	\$39,720	\$40,758	\$6,963	20.6%	\$47,638	-16.9%
TRADE, TRANSPORTATION, & UTILITIES	\$23,583	\$24,028	\$24,360	\$25,342	\$1,759	7.5%	\$30,126	-18.9%
Wholesale Trade	\$36,423	\$40,652	\$43,244	\$44,933	\$8,510	23.4%	\$46,107	-2.6%
Retail Trade	\$17,916	\$18,596	\$19,483	\$19,975	\$2,059	11.5%	\$21,445	-7.4%
Transportation & Warehousing	\$28,917	\$28,681	\$28,202	\$28,371	-\$546	-1.9%	\$35,135	-23.8%
Utilities	\$59,994	\$54,840	\$56,338	\$59,927	-\$67	-0.1%	\$62,844	-4.9%
INFORMATION	\$31,105	\$33,566	\$32,964	\$32,791	\$1,686	5.4%	\$43,315	-32.1%
FINANCIAL ACTIVITIES	\$23,739	\$25,742	\$25,059	\$26,750	\$3,011	12.7%	\$43,304	-61.9%
Finance & Insurance	\$26,316	\$27,464	\$27,028	\$29,479	\$3,163	12.0%	\$48,404	-64.2%
Real Estate, Rental & Leasing	\$16,162	\$19,360	\$18,936	\$18,396	\$2,234	13.8%	\$28,852	-56.8%
PROFESSIONAL & BUSINESS SERVICES	\$23,446	\$23,539	\$25,075	\$25,047	\$1,601	6.8%	\$34,701	-38.5%
Professional & Technical Services		<i>Confidential</i>					\$45,324	N/A
Management of Companies & Enterprises		<i>Confidential</i>					\$66,811	N/A
Administrative & Waste Services	\$16,705	\$16,893	\$19,500	\$21,258	\$4,553	27.3%	\$22,727	-6.9%
EDUCATION & HEALTH SERVICES**	\$28,830	\$29,360	\$30,770	\$32,645	\$3,815	13.2%	\$34,206	-4.8%
Educational Services**	\$30,781	\$30,741	\$32,157	\$32,916	\$2,135	6.9%	\$33,107	-0.6%
Health Care & Social Assistance**	\$27,095	\$28,098	\$29,554	\$32,406	\$5,311	19.6%	\$34,965	-7.9%
LEISURE & HOSPITALITY SERVICES	\$10,697	\$10,673	\$10,875	\$11,099	\$402	3.8%	\$13,875	-25.0%
Arts, Entertainment, & Recreation	\$11,646	\$12,090	\$11,975	\$11,862	\$216	1.9%	\$25,802	-117.5%
Accommodation & Food Services	\$10,617	\$10,563	\$10,776	\$11,022	\$405	3.8%	\$11,574	-5.0%
OTHER SERVICES	\$17,439	\$18,976	\$19,399	\$19,822	\$2,383	13.7%	\$22,543	-13.7%
FEDERAL, STATE, & LOCAL GOVERNMENT	\$27,901	\$28,476	\$29,063	\$30,514	\$2,613	9.4%	\$34,484	-13.0%



* NAICS - North American Industry Classification System.

** Includes private and government employment in this industry.

Notes: 1. Industries listed are "private industry" unless otherwise noted. 2. Wage data are annual averages.

Source: Indiana Workforce Development, Research & Analysis, QCEW Program.

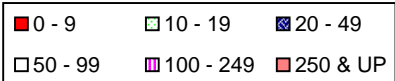
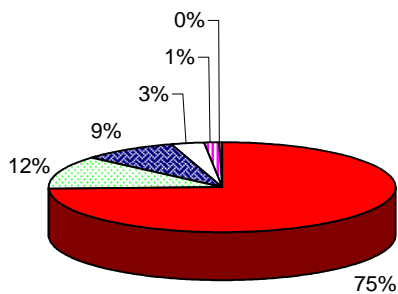
FIRMS & EMPLOYMENT by SIZE

MORGAN COUNTY FIRMS and EMPLOYMENT by SIZE

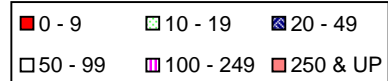
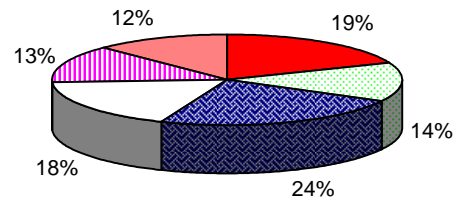
EMPLOYMENT SIZE CLASS	NUMBER of BUSINESS UNITS 1ST QUARTER 2004	EMPLOYMENT by SIZE OF BUSINESS UNIT Mar-04
0 - 9	946	2,763
10 - 19	152	2,048
20 - 49	112	3,454
50 - 99	39	2,650
100 - 249	15	1,956
250 & UP	5	1,830
TOTAL	1,269	14,701

Includes Business Units with zero employees and Federal Government Employees.

BUSINESS UNITS by SIZE
1st Quarter 2004



EMPLOYMENT by BUSINESS UNIT SIZE
March 2004



Source: Quarterly Census of Employment & Wages (QCEW), Indiana Workforce Development.



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TECHNICAL NOTES

For over sixty years, industry information has been compiled using the Standard Industrial Classification (SIC) system. Since 1993, the industry data tables in this publication were classified by SIC.

Beginning with the 2002 issue of the Highlights report, new industry data tables will be based upon the North American Industry Classification System (NAICS).

Developed jointly by the United States, Canada and Mexico to produce comparable data, NAICS was introduced in 1997 to replace the SIC system. Because of its' scope and complexity, the transition to NAICS has taken three years to complete and is now effective beginning with 2001.

NAICS provides a more specific classification system reflecting the economy's changing industrial composition. NAICS focuses on *how* products and services are created, as opposed to the SIC focus on *what* is produced.

This reorganization has created breaks in the industrial classification time series. Even though, for example, the Manufacturing industry group is still listed, the current statistical data for Manufacturing may not be comparable to what was previously shown.

Example: An industrial machine company has its employment offices in a separate building. Those workers may now be listed in the Professional and Business Services industry under NAICS, rather than in Manufacturing. The same is possible for other industries.

NAICS uses a six digit hierarchical coding system to classify all economic activity. NAICS-United States allows for the identification of 1,170 industries compared to the 1,004 found in the SIC system. NAICS classifications are reviewed every three years. For purposes of this publication we will be aggregating economic activities into 11 NAICS 'super sectors' and 15 NAICS sectors.

* * * * *

The following is a listing of the NAICS 'super sectors' we will be using:

Natural Resources & Mining includes agriculture, forestry, fishing, hunting, and mining.

Construction

Manufacturing

Trade, Transportation & Utilities includes wholesale and retail trade, utilities, transportation, and warehousing.

Information includes publishing, motion pictures, sound recording, broadcasting, Internet publishing, telecommunications, ISPs, search portals, data processing, news syndicates, libraries, and archives.

Financial Activities includes finance, insurance, real estate, and rental and leasing.

Professional & Business Services includes professional, scientific, and technical services, management of companies and enterprises, administrative/support, and waste management and remediation services.

Education & Health Services includes educational and health services, health care, and social assistance.

Leisure & Hospitality includes arts, entertainment, recreation, accommodation, and food services.

Other Services includes repair, maintenance, personal, laundry services and religious, grant making, civic, social, and professional organizations and private households.

Federal, State & Local Government includes total government employment.



Need more Labor Market Information? See our web site.
<http://www.IN.gov/dwd/inews>

Local Labor Market Analysts: Local Area Analysts can generate customized reports by request, subject to the availability of the data, the scope of the project, and the current work load of the analyst.

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